

GA Retirement Exclusion **(Seniors Retirement Exclusion)**

Georgia Residents age 62 to 64 - \$35,000

The GA Retirement Exclusion (should really be called the GA Seniors Exclusion) is available to any resident of GA who is 62 to 64 years of age or who is younger than 62 and fully disabled.

Up to \$35,000 in income (\$4K can be earned income) plus all of the Federally-Taxable Social Security (or Railroad Retirement Benefits) is **NOT Taxed** at the State Level.

Georgia Residents 65 & Older - \$65,000 **(Effective for 2012 and later Tax Years)**

Up to \$65,000 in income (\$4K can be earned income) plus all of the Federally Taxable Social Security (or Railroad Retirement Benefits) is **NOT Taxed** at the State Level.

Good reasons to retire to GA rather than Florida

Lower sales & property taxes

4 seasons

No Hurricanes

This information is provided courtesy of the GA Assn of Enrolled Agents, America's Tax Experts.

Enrolled Agents are licensed by the IRS to assist taxpayers with tax preparation, audit, and collection matters.